

Format of holding of specified securities

1. Name of Entity: **National Securities Depository Limited**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares**
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/**Reg. 31(1)(b)**/~~Reg. 31(1)(c)~~ **for the quarter June 30, 2020**
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | | No |
| 6 | Whether the listed entity has any significant beneficial owner? | | No |

* If the Listed Entity selects the option „No“ for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is “No” declared by Listed Entity in above table the values will be considered as “Zero“ by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-equity share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. (calculated per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of Convertible securities As a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|-------------------------|--|--|---|--|--|---|-----------|--------------------|--|---|----------------------------------|----------|---|--------------------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class : Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 3 | 2,27,72,000 | - | - | 2,27,72,000 | 56.93 | 2,27,72,000 | - | 2,27,72,000 | 56.93 | - | 56.93 | - | - | 2,27,72,000 | | |
| (B) | Public | 18 | 1,72,28,000 | - | - | 1,72,28,000 | 43.07 | 1,72,28,000 | - | 1,72,28,000 | 43.07 | - | 43.07 | - | - | 1,72,28,000 | | |
| (C) | Non Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| (C1) | Shares Underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Total | 21 | 4,00,00,000 | - | - | 4,00,00,000 | 100 | 4,00,00,000 | - | 4,00,00,000 | 100 | - | 100 | - | - | 4,00,00,000 | | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group – Not Applicable

| | Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding Convertible Securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------|---|----------|---------------------------|--|---------------------------------------|--|--|---|---|---------|-------------|--|--|-------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A)(1) | Indian | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (a) | Individuals/Hindu undivided Family | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (c) | Financial Institutions/ Banks | - | 2 | 1,31,72,000 | - | - | 1,31,72,000 | 32.93 | 1,31,72,000 | - | 1,31,72,000 | 32.93 | - | 32.93 | - | - | - | 1,31,72,000 | |
| | IDBI Bank Limited | - | - | 1,04,40,000 | - | - | 1,04,40,000 | 26.10 | 1,04,40,000 | - | 1,04,40,000 | 26.10 | - | 26.10 | - | - | - | 1,04,40,000 | |
| | Administrator of the Specified Undertaking of the Unit Trust of India- Unit Scheme 1964 | - | - | 27,32,000 | - | - | 27,32,000 | 6.83 | 27,32,000 | - | 27,32,000 | 6.83 | - | 6.83 | - | - | - | 27,32,000 | |
| (d) | Body Corporate | - | 1 | 96,00,000 | - | - | 96,00,000 | 24.00 | 96,00,000 | - | 96,00,000 | 24.00 | - | 24.00 | - | - | - | 96,00,000 | |
| | National Stock Exchange of India Limited | - | - | 96,00,000 | - | - | 96,00,000 | 24.00 | 96,00,000 | - | 96,00,000 | 24.00 | - | 24.00 | - | - | - | 96,00,000 | |
| | Sub-Total (A)(1) | - | - | 2,27,72,000 | - | - | 2,27,72,000 | 56.93 | 2,27,72,000 | - | 2,27,72,000 | 56.93 | - | 56.93 | - | - | - | 2,27,72,000 | |

| | | | | | | | | | | | | | | | | | |
|-----|---|---|----------|--------------------|---|---|--------------------|--------------|--------------------|---|--------------------|--------------|---|--------------|---|---|--------------------|
| (2) | Foreign | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | Government | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Portfolio Investor | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | - | 3 | 2,27,72,000 | - | - | 2,27,72,000 | 56.93 | 2,27,72,000 | - | 2,27,72,000 | 56.93 | - | 56.93 | - | - | 2,27,72,000 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website.

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--|----------|---------------------------|--|---------------------------------------|--|---|---|---------|-------------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | Class X | Class Y | Total | | | | | | | | |
| B(1) Institutions | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (b) Venture Capital Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (c) Alternate Investment Funds | - | 6 | 19,60,000 | - | - | 4.90 | 19,60,000 | - | 19,60,000 | 4.90 | - | 4.90 | - | - | - | 19,60,000 | |
| IIFL Special Opportunities Fund | - | - | 442,103 | - | - | 1.11 | 442,103 | - | 442,103 | 1.11 | - | 1.11 | - | - | - | 442,103 | |
| India Alternatives Private Equity Trust – IAPE Fund II | - | - | 400,000 | - | - | 1.00 | 400,000 | - | 400,000 | 1.00 | - | 1.00 | - | - | - | 400,000 | |
| (d) Foreign Venture | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (e) Foreign Portfolio Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (f) Financial Institutions/ Banks | - | 11 | 1,40,80,000 | - | - | 35.20 | 1,40,80,000 | - | 1,40,80,000 | 35.20 | - | 35.20 | - | - | - | 1,40,80,000 | |
| HDFC Bank limited | - | - | 39,79,900 | - | - | 9.95 | 39,79,900 | - | 39,79,900 | 9.95 | - | 9.95 | - | - | - | 39,79,900 | |
| State Bank of India | - | - | 20,00,000 | - | - | 5.00 | 20,00,000 | - | 20,00,000 | 5.00 | - | 5.00 | - | - | - | 20,00,000 | |
| Deutsche Bank A.G. | - | - | 20,00,000 | - | - | 5.00 | 20,00,000 | - | 20,00,000 | 5.00 | - | 5.00 | - | - | - | 20,00,000 | |
| The Hongkong and Shanghai Banking Corporation Limited | - | - | 12,50,000 | - | - | 3.13 | 12,50,000 | - | 12,50,000 | 3.13 | - | 3.13 | - | - | - | 12,50,000 | |
| Citibank N.A. | - | - | 12,50,000 | - | - | 3.13 | 12,50,000 | - | 12,50,000 | 3.13 | - | 3.13 | - | - | - | 12,50,000 | |

| | | | | | | | | | | | | | | | | |
|-----|---|---|-----------|--------------------|---|---|--------------|--------------------|---|--------------------|--------------|---|--------------|---|---|--------------------|
| | Standard Chartered Bank | - | - | 12,50,000 | - | - | 3.13 | 12,50,000 | - | 12,50,000 | 3.13 | - | 3.13 | - | - | 12,50,000 |
| | Union Bank of India | - | - | 11,25,000 | - | - | 2.81 | 11,25,000 | - | 11,25,000 | 2.81 | - | 2.81 | - | - | 11,25,000 |
| | Canara Bank | - | - | 9,18,000 | - | - | 2.30 | 9,18,000 | - | 9,18,000 | 2.30 | - | 2.30 | - | - | 9,18,000 |
| (g) | Insurance Companies | - | 1 | 11,88,000 | - | - | 2.97 | 11,88,000 | - | 11,88,000 | 2.97 | - | 2.97 | - | - | 11,88,000 |
| | Kotak Mahindra Life Insurance Company Limited | - | - | 11,88,000 | - | - | 2.97 | 11,88,000 | - | 11,88,000 | 2.97 | - | 2.97 | - | - | 11,88,000 |
| (h) | Provident Funds/ Pension Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (i) | Trust | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | - | 18 | 1,72,28,000 | - | - | 43.07 | 1,72,28,000 | - | 1,72,28,000 | 43.07 | - | 43.07 | - | - | 1,72,28,000 |
| (2) | Central Government/ State Government(s)/ President of India | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (B)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (3) | Non-institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) | Individuals - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | i. Individual Shareholders holding nominal share capital upto Rs. 2 lakhs. | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | NBFCs registered with RBI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) | Bodies Corporates(Unlisted) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bodies Corporates(Listed) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Trust | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (B)(3) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | - | 18 | 1,72,28,000 | - | - | 43.07 | 1,72,28,000 | - | 1,72,28,000 | 43.07 | - | 43.07 | - | - | 1,72,28,000 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

1. PAN would not be displayed on website.
2. The above format needs to be disclosed along with the name of following persons:
Institutions / Non Institutions holding more than 1% of total number of shares
3. W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

Details of the shareholders acting as Persons Acting in Concert including their Shareholding (No. and %)

| Sr. No. (1) | Name of Shareholder (2) | Category of Shareholder (3) | Total Holding | | Acting in concert with (6) | Category of shareholder (7) | Total holding of shareholder along with Person(s) acting in concert with | |
|-------------|---|-----------------------------|-------------------|-----------------|--|-----------------------------|--|-----------------------------------|
| | | | No. of Shares (4) | % of shares (5) | | | No. of shares [8=no. of shares of persons covered in column (6)] | % (rounded off to 2 decimals) (9) |
| 1 | Kotak Mahindra Bank | Public | 62,000 | 0.16 | Kotak Mahindra Life Insurance Company Limited | Public | 12,50,000 | 3.13 |
| 2 | Kotak Mahindra Life Insurance Company Limited | Public | 11,88,000 | 2.97 | Kotak Mahindra Bank | Public | 12,50,000 | 3.13 |
| 3 | IIFL Special Opportunities Fund | Public | 4,42,103 | 1.11 | IIFL Special Opportunities Fund – (Series 2), IIFL Special Opportunities Fund – (Series 3), IIFL Special Opportunities Fund – (Series 4), IIFL Special Opportunities Fund – (Series 5), India Alternatives Private Equity Trust – IAPE Fund II | Public | 19,60,000 | 4.90 |
| 4 | IIFL Special Opportunities Fund – (Series 2) | Public | 2,82,836 | 0.71 | IIFL Special Opportunities Fund , IIFL Special Opportunities Fund – (Series 3), IIFL Special Opportunities Fund – (Series 4), IIFL Special Opportunities Fund – (Series 5), India Alternatives Private Equity Trust – IAPE Fund II | Public | 19,60,000 | 4.90 |
| 5 | IIFL Special Opportunities Fund – (Series 3) | Public | 1,38,369 | 0.35 | IIFL Special Opportunities Fund , IIFL Special Opportunities Fund – (Series 2), IIFL Special Opportunities Fund – (Series 4), IIFL Special Opportunities Fund – (Series 5), India Alternatives Private Equity Trust – IAPE Fund II | Public | 19,60,000 | 4.90 |
| 6 | IIFL Special Opportunities Fund – (Series 4) | Public | 3,89,361 | 0.97 | IIFL Special Opportunities Fund , IIFL Special Opportunities Fund – (Series 2), IIFL Special Opportunities Fund – (Series 3), IIFL Special Opportunities Fund – (Series 5), India Alternatives Private Equity Trust – IAPE Fund II | Public | 19,60,000 | 4.90 |
| 7 | IIFL Special Opportunities Fund – (Series 5) | Public | 3,07,331 | 0.77 | IIFL Special Opportunities Fund , IIFL Special Opportunities Fund – (Series 2), IIFL Special Opportunities Fund – (Series 3), IIFL Special Opportunities Fund – (Series 4), India Alternatives Private Equity Trust – IAPE Fund | Public | 19,60,000 | 4.90 |

| | | | | | | | | |
|---|--|--------|----------|------|--|--------|-----------|------|
| 8 | India Alternatives Private Equity Trust - IAPE Fund II | Public | 4,000,00 | 1.00 | II IIFL Special Opportunities Fund , IIFL Special Opportunities Fund – (Series 2), IIFL Special Opportunities Fund – (Series 3), IIFL Special Opportunities Fund – (Series 4), IIFL Special Opportunities Fund – (Series 5) | Public | 19,60,000 | 4.90 |
|---|--|--------|----------|------|--|--------|-----------|------|

TABLE IV - Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder

| | Category & Name of the Shareholders (I) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. of shares held (VI + IV + V + VI) | Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------|--|---------------------------|--|---------------------------------------|--|---|--|---|---------|-------|--|---|-------------------------------------|-----|---|--------------------------|---|--|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held (b) | (a) No. (Not applicable) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (c)(1) | Custodian / DR Holder | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (a) | Name of DR Holder (if applicable) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Total Non-Promoter Non-Public Shareholding (C)= (1)+(C)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |

Table V- Statement showing details of significant beneficial owners

| Sr .No | Details of the significant beneficial owner | | | Details of the registered owner | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect | | Date of creation / acquisition of significant beneficial interest |
|--------|---|--|-------------|---------------------------------|--|-------------|---|--|---|
| | (I) | | | (II) | | | (III) | | |
| | Name | PAN/Passport no. in case of foreign national | Nationality | Name | PAN/Passport no. in case of foreign national | Nationality | Whether by virtue of | | |
| NIL | | | | | | | | | |